



Minneapolis Society of Fine Arts
 d/b/a Minneapolis Institute of Arts
 Tax ID: 41-0693915
 Contact: +612-870-3011
 Address: 2400 3rd Ave South
 Minneapolis, MN 55405

Confidential Letter of Intent

We would like to be counted as members of the New Century Society, having made a provision for the Minneapolis Institute of Art in our:

- | | |
|--|---|
| <input type="checkbox"/> Will | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Revocable Trust | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Irrevocable Trust | <input type="checkbox"/> Savings/Checking Account |
| <input type="checkbox"/> Insurance Policy | <input type="checkbox"/> Brokerage Account |
| <input type="checkbox"/> Retirement Plan | <input type="checkbox"/> Other (Please Specify): |

Estimated Gift Amount: \$ _____
 or % of estate _____

Estate funds may be directed to a particular area of the museum. Please indicate your preferred designation(s) below:

<input type="checkbox"/> Unrestricted	<input type="checkbox"/> Art Acquisitions
<input type="checkbox"/> Education	<input type="checkbox"/> Curatorial
<input type="checkbox"/> Exhibitions	<input type="checkbox"/> Other (Please Specify):

Details on Estate Funds:

Named Endowment Funds may be established with an estate gift or outright gift of \$250,000 or more. The funds may be directed to a particular area of the museum. Please indicate your preferred designation(s) below:

<input type="checkbox"/> Unrestricted	<input type="checkbox"/> Art Acquisition
<input type="checkbox"/> Education	<input type="checkbox"/> Conservation
<input type="checkbox"/> Curatorial	<input type="checkbox"/> Exhibitions
<input type="checkbox"/> Employee Positions	

Details on Named Endowment Funds:

Donor 1 Name

Donor 1 Date of Birth

Donor 2 Name

Donor 2 Date of Birth

Preferred Name(s) for Recognition (or indicate Anonymous)

Address (Street, City, State, Zip)

Email Address

Phone

By signing below, I/we affirm our intention to include the Minneapolis Institute of Art in our estate plans as described above. I/we understand that this commitment is revocable and may be modified at any time. This letter of intent is not a legally binding agreement but serves to express my/our philanthropic wishes and support of the mission of the Minneapolis Institute of Art.

Donor Signature

Date

Donor Signature

Date

INTERNAL PROCESSING ONLY - CONFIDENTIAL

Gift Acknowledgement Status

- Send acknowledgement to beneficiary
- No acknowledgement required
- Send acknowledgement to executor / estate representative

Public Recognition Preference (if applicable)

- May be publicly recognized
- Anonymous / Do not publish
- Recognize as:

Acknowledgement Completion

- Formal letter mailed
- Tribute/memorial acknowledgement
- Other
- Email
- Phone Call
- Personalized letter from leadership
- No Acknowledgement (per preference)

Notes:

Acknowledgement Completed by

Date Acknowledgement Completed

LOI Processed by

Processed Date